



**For Edelweiss Asset Management Limited  
Empanelled Distributors only**

## *Edelweiss Asset Management Limited*

### *SIPs/STPs Additional Brokerage*

*Period – 01<sup>st</sup> Oct'19 to 31<sup>st</sup> Dec'19*

Scheme Name	Tenure & Amount	Additional Brokerage Rate
Edelweiss Balance Advantage Fund	<b>36 Months and above</b>	0.10%
Edelweiss Large & Mid Cap Fund		0.10%
Edelweiss Mid Cap Fund		0.10%
Edelweiss Large Cap Fund		0.10%
Edelweiss Long Term Equity Fund (Tax Savings)	<b>Amount ≥1000 upto 1,99,000</b>	0.10%
Edelweiss Multi-Cap Fund		0.10%
Edelweiss Small CAP fund		0.10%
Edelweiss Retirement Plan – Equity SIP		0.10%

#### **Terms and Conditions: -**

1. The above rates shall be paid on a perpetual trail basis.
2. The above additional incentive will be over and above the regular brokerage payable as per the applicable brokerage structure.
3. No other additional incentive shall be paid or payable apart from the items mentioned in point 2 above.
4. For SIPs registered W.E.F. 01st April 2019 the brokerage rate will be on the basis of transaction/SIP instalment date and not on registration date.
5. All terms & conditions applicable to the regular brokerage structure shall also be applicable here.
6. The above brokerage structure applicable only for **Independent Financial Advisor's. (IFA's)**.
7. The said additional brokerage is applicable only for select set of brokerage categories.
8. The brokerage / commission / remuneration/incentive structure is subject to the terms and conditions mentioned in the Distributor's Agreement and / or the Empanelment Form, as may be amended from time to time including any regulatory modifications thereof at the sole discretion of Edelweiss Asset Management Limited.
9. Decision of AMC pertaining to brokerage calculation and other matters pertaining thereto shall be final & binding.

**Note:** As per the Know Your Distributor (KYD) norms introduced by AMFI, brokerage / commission will be paid only to such distributors who are KYD compliant Payment of brokerage /commission will be withheld if any distributor does not comply with the KYD requirement and the same will be released only after the distributor complies with the KYD requirement.

Please visit our website [www.edelweissmf.com](http://www.edelweissmf.com) or AMFI's website [www.amfiindia.com](http://www.amfiindia.com) for further details.