TAURUS Mutual Fund

Applicable from 1st April to 30th June 2018
The SIP/STP Incentive is tabled below

Terms & Conditions:-

1) The SIP/STP campaign would be run for the following equity schemes during the period 1st April to 30th June 2018

Taurus Ethical Fund ,Taurus Discovery (Midcap) Fund, Taurus Starshare(Multi Cap) Fund & Taurus Tax Shield

SIP Amount	Minimum Tenure 36 months & above
1000 >=5000	SIP Amount X 36 months X 0.50%

3) Trail : 1% p.a. 1st year onwards. on the amount mobilized through SIP/STP. Please note that the trail incentive as advised vide the Load & Incentive Structure for the period 1st January to 31st March 2018 will not be applicable for the aforementioned schemes for the amount mobilized through SIP/STP in case of those distributors to whom this SIP/STP structure is being offered.

4) Normal incentive structure will apply on the amount mobilized in the aforesaid schemes through other than SIP/STP mode.

5) Minimum tenure of the SIP/STP : 36 months

4) The SIP / STP Incentive is subject to : (A) NACH Mandate being registerd with bank . (B) STP mandate registerd with RTA .

7) No multiple applications would be allowed in the same scheme. In case there are multiple applications they would be treated as one.

8) In case the SIP/STP account is closed/discontinued before completing 36 months, the upfront incentive will be proportionately recovered/clawed back from the future brokerage payments of the distributor.

9) All incentives are Gross and inclusive of all statutory levies including service tax and education cess as applicable

10) Net amount after deduction of the statutory levies and deductions if any will be paid to the distributor

11) Taurus AMC reserves the right to change the incentive structure any time

12) Please read Scheme Information Document for complete details of the Scheme

13) In accordance with the clause 4(d) of SEBI Circular No. SEBI/IMD/CIR No. 4/168230/09 dated June 30, 2009, the distributors shall disclose all the commissions (in the form of trail commission or

1. Switch within Existing Plans of Taurus Starshare, Ethical Fund, Infrastructure Fund, Largecap Fund, Discovery Fund, Banking & Financial Services Fund (BFS Fund) & Nifty

2. Switch in the following cases for Existing Plans will attract applicable exit load and relevant incentive will be paid

(i) Switch from debt schemes to equity schemes (including Nifty Index Fund) and vice-versa

(ii) Switch between debt schemes

(iii) Switch into Tax Shield (ELSS) from other Schemes.

3. For Switch from Tax Shield (ELSS) to any other Scheme (after 3 yrs lock-in period) no Distribution incentive will be paid.

4. Recovery / Clawaback:-

(i). Complete Redemption: In case the investment in Discovery Fund, Ethical Fund, Bonanza Fund, Starshare Fund is redeemed within the Exit Load period - the Distribution Incentive will be proportionately recovered / clawed back from the future Brokerage payments of the distributor.

(ii). Partial Redemption: In case the investment in Discovery Fund, Ethical Fund, Bonanza Fund, Starshare Fund is partially redeemed within the Exit Load period - the Distribution Incentive will be proportionately recovered / clawed back from the future Brokerage payments of the distributor to the extent of the amount redeemed.

For Direct Plans:-

1.Switch from Existing Plan (under ARN Code) to Direct Plan whether inter-scheme or intra-scheme will attract applicable exit load and Trail incentive will discontinue.

2. Switch from Direct Plan to Existing Plan (under ARN Code) whether inter-scheme or intra-scheme will not attract applicable exit load and relevant incentive will be paid.

3. Switch from Existing Plan (without ARN Code) to Direct Plan within the Scheme or within equity schemes (except Nifty Index Fund & Tax Shield) will not attract exit load.**

4. Switch from Existing Plan (without ARN Code) of a Scheme to Direct Plan of Nifty Index Fund, Tax Shield , MIP or Debt Schemes will attract applicable exit load.

Statutory / AMFI Driven Regulations:

Please Note:

1. All incentives are Gross and inclusive of all statutory levies including service tax and education cess as applicable.

2. Net amount after deduction of the statutory levies and deductions if any, will be paid to the distributor.

3. Taurus AMC reserves the right to change the Incentive structure at any time.

4. Please read Scheme Information Document for complete details of the scheme.

5. The structure supercedes any previous structure.

6. In accordance with the clause 4(d) of SEBI Circular No. SEBI/IMD/CIR No. 4/168230/09 dated June 30, 2009, the distributors shall disclose all the commissions (in the form of trail commission or any other mode) payable to them for the different competing schemes of various mutual funds from amongst which the scheme is being recommended to the investor.

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